



Late Entries into the EU Strategic Projects List

Analysis of leaked European Commission documents concerning the preliminary CRMA Strategic Projects list of 20 February 2025 and additional projects incorporated into the final selection process by 12 March 2025 after “additional feedback of Member States”. *MiningWatch Portugal / Observatório dos Recursos Naturais - 15 May 2026*

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Disclaimer: This analysis was prepared to the best of our knowledge and based on the leaked and publicly available documentation currently accessible to us. However, we cannot assume liability for the completeness or correctness of the information and interpretations presented. Comments, corrections or additional information may be sent to ola@miningwatch.pt.

Country	Project name	Type	Strategic Raw Materials	Project promoter	N.**	Source
Belgium	GePETO	Processing	Germanium	Umicore	14	Draft list 02/2025
Belgium	ReGAIN	Substitution	Germanium	Umicore	39	Draft list 02/2025
Czech Republic	Chvaletice Manganese Project	Extraction, Processing	Manganese (battery grade)	Euro Manganese, Mangan Chvaletice	8	Draft list 02/2025
Czech Republic	Cinovec lithium project	Extraction	Lithium (battery grade)	Geomet	9	Draft list 02/2025
Estonia	CO2 Graphite	Substitution	Graphite (battery grade)	UP Catalyst	11	Draft list 02/2025

Country	Project name	Type	Strategic Raw Materials	Project promoter	N.°*	Source
Finland	Hyeamite TCD Technologies	Processing	Graphite (battery grade)	Hyeamite TCD Technologies	16	Draft list 02/2025
Finland	Cobalt Refinery Expansion - CleanCo	Processing	Cobalt	Jervois Finland	18	Draft list 02/2025
Finland	Keliber Lithium Project	Extraction, Processing	Lithium (battery grade)	Keliber Technology	19	Draft list 02/2025
Finland	Kolmisoppi	Extraction	Nickel (battery grade), Cobalt	Terrafame	20	Draft list 02/2025
Finland	Project Fortum Hydromet	Recycling	Lithium (battery grade); Copper; Nickel (battery grade); Cobalt	Fortum Battery Recycling	35	Draft list 02/2025
Finland	Sakatti Project	Extraction, Processing	Cobalt; Platinum group metals; Copper; Nickel (battery grade)	Anglo American Services UK	42	Draft list 02/2025
France	Aegli	Extraction, Processing	Lithium (battery grade)	Eramet	1	Draft list 02/2025
France	BAM4EVER	Processing	Graphite (battery grade)	Tokai COBEX	4	Draft list 02/2025
France	CAREMAG	Processing	REE for Magnets	CAREMAG	7	Draft list 02/2025
France	EMILI	Extraction [Final list 03/2025: + Processing]	Lithium (battery grade)	IMERYS Ceramics	12a; 12b	Draft list 02/2025
France	MagFactory	Recycling	REE for Magnets	MagREESource	25	Draft list 02/2025
France	Viridian Lithium	Processing	Lithium (battery grade)	Viridian Lithium	46	Draft list 02/2025
France	GALLICAM	Processing	Nickel; Cobalt; Lithium;	Sibanye-Stillwater	15	Final list 03/2025

Country	Project name	Type	Strategic Raw Materials	Project promoter	N.°*	Source
			Graphite; Manganese (all battery grade); Copper	Sandouville Refinery		
France	Hydrometallurgy	Recycling	Lithium; Nickel; Manganese; Graphite (all battery grade); Cobalt	Orano Batteries	17	Final list 03/2025
Germany	Lithium Hydroxide Converter Guben	Processing	Lithium (battery grade)	Rock Tech Lithium	24	Draft list 02/2025
Germany	ProHiPerSi	Substitution	Graphite (battery grade)	PCC Thorion	34	Draft list 02/2025
Germany	Zero Carbon Lithium	Extraction	Lithium (battery grade)	Vulcan Energy	47	Draft list 02/2025
Germany, France, Namibia	European Initiative for Strategic and Sustainable Graphite Production	Processing	Graphite (battery grade)	NGC Battery Materials	13	Final list 03/2025
Greece	Metlen BAUX-EU, GALLANT, LEADER	Extraction, Processing	Bauxite/Alumina/Aluminium; Gallium	Metlen Energy and Metals; European Bauxites	6a; 6b	Draft list 02/2025
Italy	Alpha Project	Recycling	Platinum group metals	Solvay Chimica Italia	3	Draft list 02/2025
Italy	Portovesme CRM Hub	Recycling	Lithium (battery grade)	Portovesme	33	Draft list 02/2025
Italy	RECOVER-IT	Recycling	Copper [Final list 03/2025: + Nickel (battery grade); Platinum group metals]	Circular Materials	37	Draft list 02/2025
Italy	LIFE22-ENV-IT-INSPIREE	Recycling	REE for Magnets	Itelyum Regeneration	22	Final list 03/2025
Poland	POLVOLT	Recycling	Nickel, Lithium, Manganese (all battery grade); Copper; Cobalt; Platinum group metals;	Elemental Strategic Metals	31	Draft list 02/2025

Country	Project name	Type	Strategic Raw Materials	Project promoter	N.°*	Source
Poland	Pulawy Rare Earths Separation Plant	Processing	REE for Magnets	Mkango Resources	36	Draft list 02/2025
Portugal	Neves Corvo 3RD SILO, LOMBADOR, Semblana Project	Extraction, Processing	Copper	Somincor [Boliden]	29	Draft list 02/2025
Portugal	Barroso Lithium Project	Extraction	Lithium (battery grade)	Savannah Lithium	5	Final list 03/2025
Portugal	Lift One	Processing	Lithium (battery grade)	Lifthium energy	23	Final list 03/2025
Portugal	Romano Mine	Extraction	Lithium (battery grade)	Lusorecursos	40	Only in GROW presentation 03/2025
Romania	Rovina	Extraction	Copper	Euro Sun Mining	41	Draft list 02/2025
Romania	Verde Magnesium	Extraction	Magnesium	Verde Magnesium	45	Draft list 02/2025
Romania	SALROM Baia de Fier	Extraction	Graphite (battery grade)	Societatea Națională a Sării	43	Final list 03/2025
Spain	Aguablanca Project	Extraction	Cobalt; Platinum group metals; Copper; Nickel (battery grade)	Rio Narcea Recursos	2	Draft list 02/2025
Spain	CirCular	Recycling	Copper; Platinum group metals	Atlantic Copper	10	Draft list 02/2025
Spain	Mining Project El Moto	Extraction	Tungsten	Abenójar Tungsten	27	Draft list 02/2025
Spain	P6 Metals	Extraction, Processing	Tungsten	Iberian Resources Spain	30	Draft list 02/2025
Spain	Las Navas	Extraction	Lithium (battery grade)	Lithium Iberia	21	Final list 03/2025

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Spain	Mina Doade Project	Extraction	Lithium (battery grade)	Recursos Minerales de Galicia	26	Final list 03/2025
Spain	Polymetallic primary sulphide project	Extraction, Processing	Copper	Cobre las Cruces	32	Final list 03/2025
Sweden	NorthCYCLE	Recycling	Manganese, Lithium, Graphite, Nickel (all battery grade); Cobalt	Northvolt Revolt	28	Draft list 02/2025
Sweden	ReeMAP Project Lulea, Malmberget, Per Geijer	Extraction, Processing	REE for Magnets	LKAB	38	Draft list 02/2025
Sweden	Talga Natural Graphite ONE	Extraction	Graphite (battery grade)	Talga Group	44	Draft list 02/2025

* Undertakings n.° attributed in [Commission Decision of March 25th 2025](#)

Sources

20th February 2025 / CRM Board meeting Brussels

- [#1 Invitation letter](#)
- [#2 Draft list of selected Strategic Projects](#)
- [#3 Meeting minutes](#)
- [#4 CRM Board opinion](#)
- [#5 European Commission, DG GROW presentation](#)
- [#6 Overview of draft Strategic Projects](#)

12th March 2025 / CRM Board on-line meeting

- [#7 Final list of selected Strategic Projects](#)
- [#8 Overview of Strategic Projects](#)
- [#9 European Commission, DG GROW presentation](#)